

The Foundations of Functional Diagnosis Implementation Worksheet

I have prepared the following worksheet to help you get clear about the ways Functional Diagnosis will be implemented into your clinic and to help you focus on the “clinical flow”.

What type of patient will you recommend functional diagnostic medicine i.e. who is your target patient?	
Do you currently see this type of patient in clinic? If so how many in a working week?	
How do you plan to integrate Functional Diagnosis into your existing practice model? A complete integration? Separate Functional Diagnosis consulting days from other things you do in clinic?	
How much will you charge for: Initial consultation? Follow-up visits? First-line testing? Would you have a total program charge or charge for each appointment?	

What forms will you include in your initial assessment?	
What procedures will you put in place to handle the intake forms and medical requests in your office?	
Who will make the first appointment?	
Where in your clinic will you do your Functional Diagnosis consulting?	
What forms and other materials will you need to have on hand?	NAQ New Patient Intake Form Health Goals Detox Questionnaire Diet and Lifestyle Diary

How much time will the initial consultation take?	
Who will do your In-Clinic Testing? (Functional PE, Functional Urinalysis, In-Office tests (zinc taste test, etc.).	
What In-Clinic Testing do you think you will do?	
Where in your clinic will this take place?	
What do you need to do to get the space ready?	
What forms do you think you will use and need to have in the room?	

Who will input the data onto the tracking forms?	
What procedures will you have in place to make sure that this information gets to you?	
Who will give the supplements to the patient?	
Where will the supplements be kept?	
Who manages the supplement inventory?	

How will the patient get answers to treatment questions? Who will field those questions?	
How often will you require follow-up appointments?	
How will you manage those visits? What forms will you need? What will you cover?	
How soon after the treatment plan is given will you retest?	
Who handles the scheduling for follow-ups and re-tests?	

What procedures will you have in place if the patient does not meet the program goals?	
What type of maintenance plan would you consider for those that achieve the program goals?	
If you do a maintenance program how will you handle the scheduling of appointments in the months between appointments?	
Who will handle this?	
How will you introduce the Functional Diagnosis program to your staff?	

How do you plan to market Functional Diagnosis?	
How will you make your existing patients aware of your work?	
How do you plan to let the wider community know?	